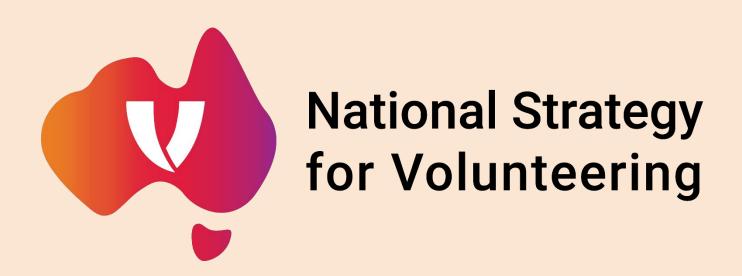
## Exploring the National Strategy for Volunteering

Wednesday 5 April 2023 12:00pm - 1:00pm (AEST)



## Welcome and Introductory Remarks

Mark Pearce, Volunteering Australia

# The National Strategy for Volunteering 2023-2033 Dr Sue Regan, Volunteering Australia

## **NEXT STEPS**

Co-Design of a Three-Year Action Plan

Development of a Monitoring and Evaluation Framework

**National Strategy for Volunteering** 

Development of a Governance Blueprint

Development of a Model for Shared Accountability for Implementation

## How to use the National Strategy

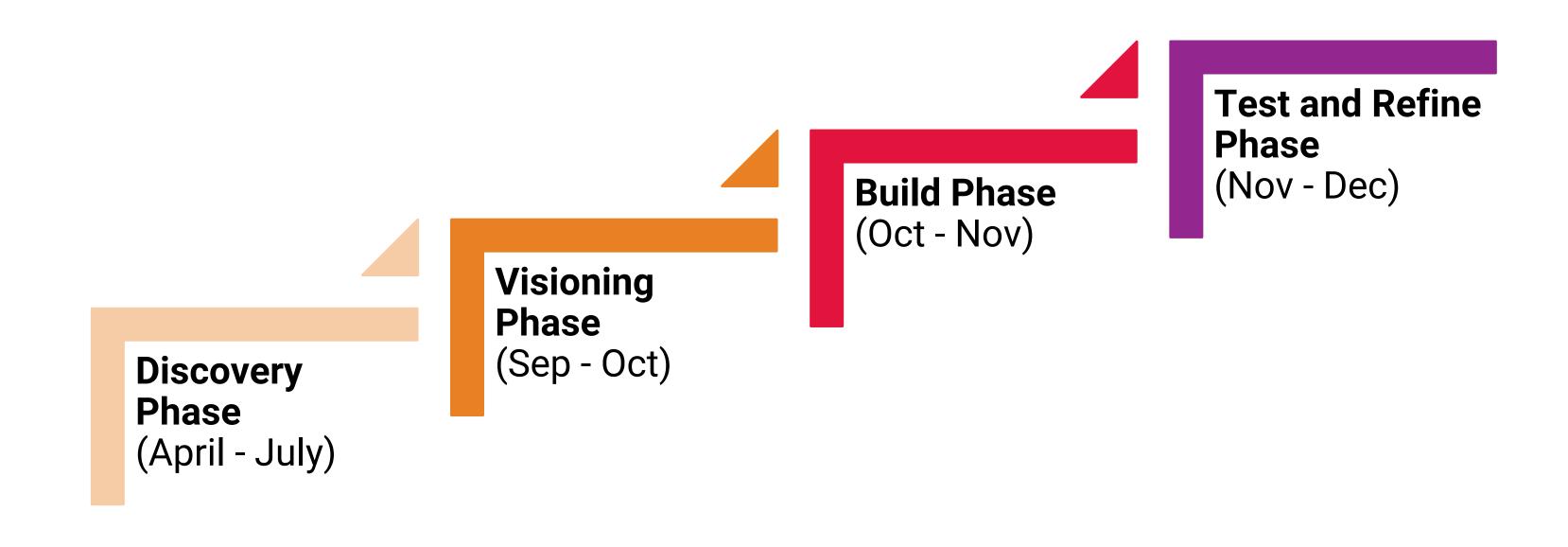
We can all use the National Strategy to:

- ✓ Develop new initiatives or align existing work with others
- ✓ Make the case for investment
- ✓ Collaborate with others to achieve shared goals
- ✓ Conduct internal reviews to identify areas for improvement
- ✓ Work together to advance a shared agenda on volunteering

## Project Vision

Deliver a National Strategy for Volunteering designed and owned by the volunteering ecosystem that will provide a blueprint for a reimagined future for volunteering in Australia.

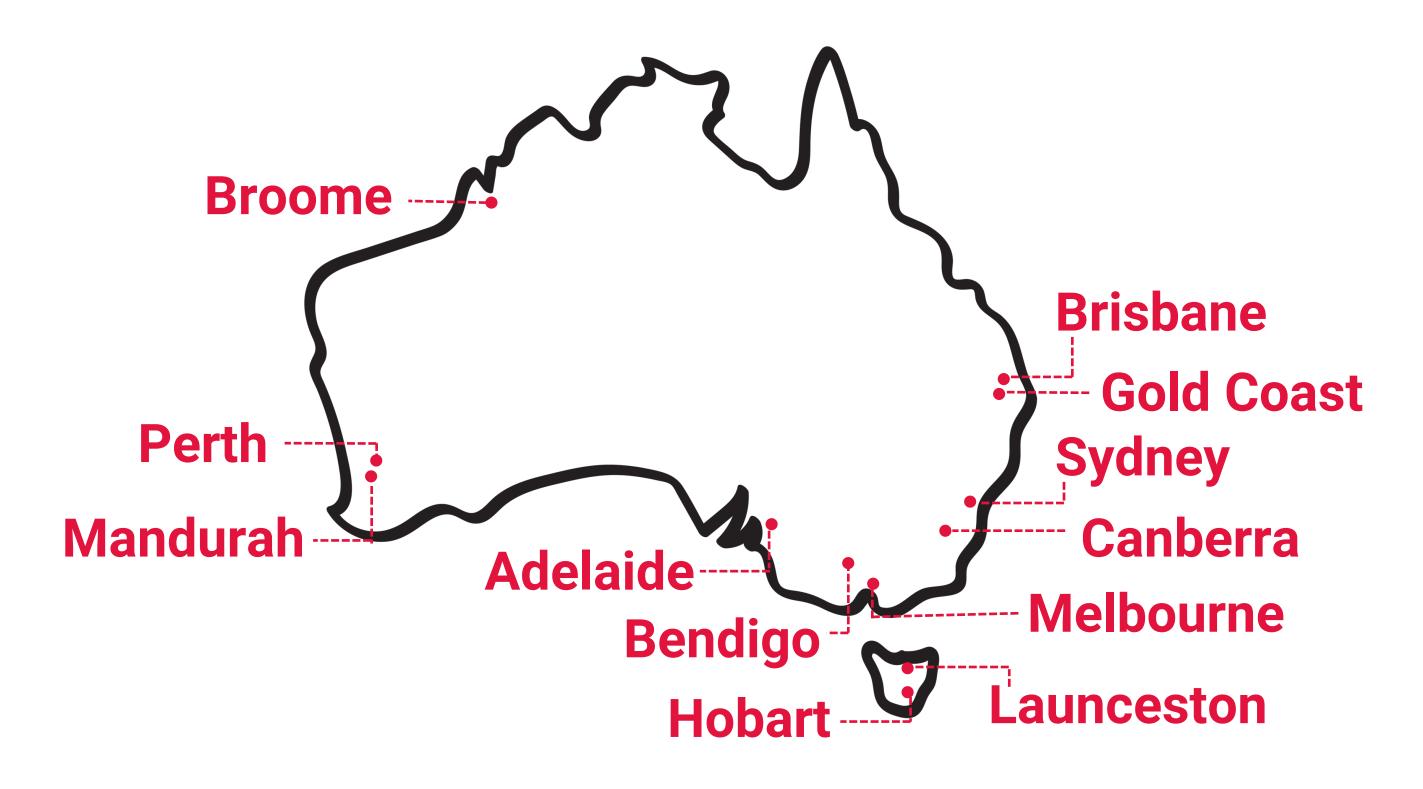
## CO-DESIGN PROCESS



## DISCOVERY PHASE



## VISIONING PHASE

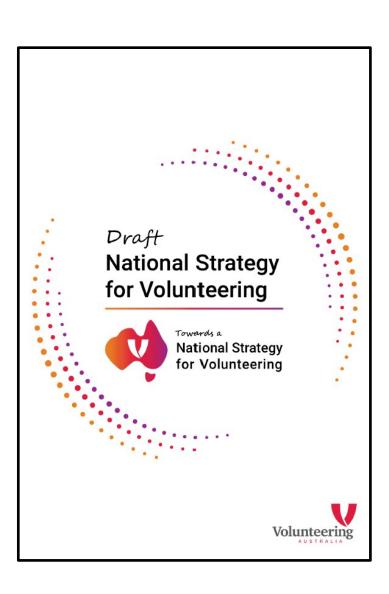


### BUILD PHASE

Discovery Phase Visioning Phase

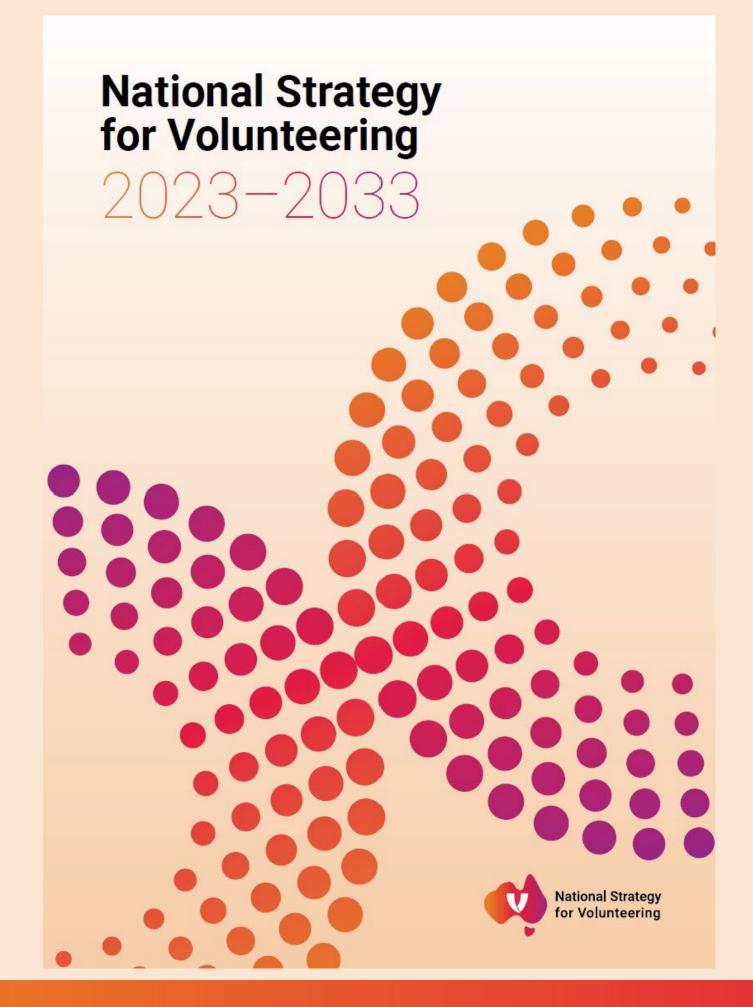
Evidence Review

Core Design Team



### TEST AND REFINE PHASE





"The National Strategy for Volunteering was designed and will be owned by all of us. It presents our collective vision for a future where volunteering is at the heart of Australian communities."

## Purpose

The National Strategy for Volunteering is a ten-year blueprint.

It is a national strategic framework to guide the actions needed to achieve a better future for volunteering.

It provides a clear and compelling case for change, underpinned by robust data and evidence.

## Guiding Principles

- Evidence-Based Approach
- Commitment to Co-Design
- Investment in Collaboration
- Courage to be Experimental and Adaptable
- Investment in Continuous Improvement

## VISION

## Volunteering is the heart of Australian communities

Where more people volunteer more often.

Where volunteers feel respected and know their contribution makes a difference.

Where volunteering is valued and properly considered in policy settings, service design, and strategic investment.

Where diversity in volunteering is recognised, celebrated, and supported.

Where people individually and collectively realise their potential for creating thriving communities.

## FOCUS AREAS & AIMS

Individual Potential and the Volunteer Experience

Community and Social Impact

Conditions for Volunteering to Thrive

Volunteering is safe, inclusive, accessible, meaningful, and not exploitative.

The diversity and impact of volunteering is articulated and celebrated.

The right conditions are in place for volunteering to be effective and sustainable.

## STRATEGIC OBJECTIVES

Individual	Pote	ntial	and	the
Volunt	eer Ex	(peri	ence	,

#### **Community and Social Impact**

#### **Conditions for Volunteering** to Thrive

- 1.1 Focus on the Volunteer Experience
- of Volunteering
- 2.1 Diversify the Understanding 3.1 Make Volunteering a Cross-Portfolio Issue in Government

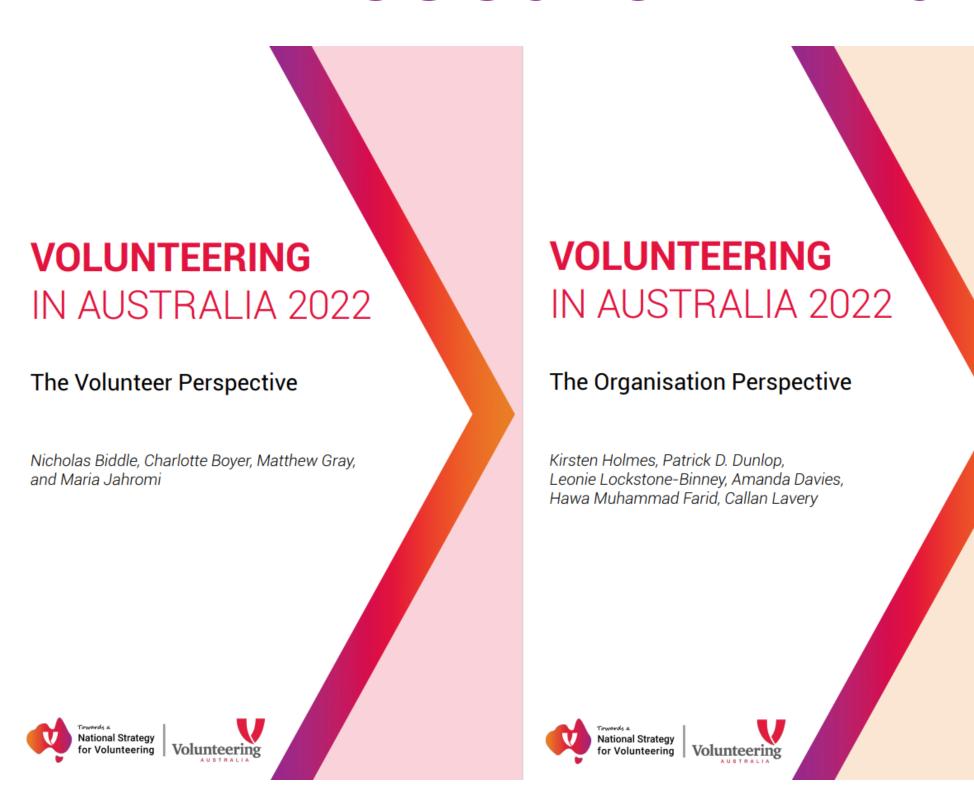
1.2 Make Volunteering Inclusive and Accessible

- 2.2 Reshape the Public Perception of Volunteering
- 3.2 Build Strong Leadership and Shared Accountability

- 1.3 Ensure Volunteering is Not Exploitative
- 2.3 Recognise the Inherent Value of Volunteering
- 3.3 Commit to Strategic Investment
- 2.4 Enable a Community-Led Approach
- **3.4** Recognise the Importance of Volunteer Management

## Research Evidence Jack McDermott, Volunteering Australia

## Research Evidence



Time to be bold: An overview of the state of research on volunteering in Australia over the ten years since IYV+10

Dr Megan Paull

November 2022





## Volunteering in Australia

- Conducted in 2022 to inform the development of the new National Strategy for Volunteering
- The Volunteer Perspective: survey of 3,587 people in Australia between 11 and 24 April 2022, which included 1,100 volunteers
- The Organisation Perspective: survey of 1,345 volunteer involving organisations in Australia between 13 May and 22 June 2022, and two focus groups

## Volunteering in Australia

- In April 2022 about a quarter (26.7 per cent) of Australians had undertaken formal volunteering in the previous 12 months and just under half (46.5 per cent) had undertaken informal volunteering in the previous four weeks.
- Combined, over half (56.7 per cent) of Australians had undertaken either formal or informal volunteering.
- The proportion of adults who have volunteered through an organisation of group decreased from 36.0 per cent in 2019 to 26.7 per cent in April 2022 this equates to around 1.86 million fewer volunteers at the start of 2022 compared to pre-COVID-19
- Demand for volunteers remains high, with most respondents (83 per cent) reporting that their organisations need more volunteers immediately or in the near future.
- COVID-19 is the main driver of change for volunteer involving organisations
  (with 88 per cent reporting this was a driver of change). Shifts in volunteering
  styles (27 per cent), population changes (26 per cent), and technological
  changes (23 per cent) were also significant.

## The Volunteering Research Papers

- Aim was to capture evidence on a wide range of topics related to volunteering and outline key insights for policy and practice
- 22 papers, peer reviewed
- An initiative of the National Strategy for Volunteering Research Working Group

## Without leadership there is no volunteering: The importance of strategic investment in leadership development in Australia

Dr Darja Kragt<sup>1</sup>, Sarah Wilson<sup>2</sup>, Dr Toby Newstead<sup>3</sup>, and Dr Vivien W. Forner<sup>4</sup>

#### **Key Insights**

- Effective leadership is a pre-requisite for volunteer satisfaction, performance, and retention.
- Leaders of Volunteers often have the necessary skills and competencies, but the competing demands of their role can force them to sacrifice relationship-building for administration, resulting in poorer outcomes for their volunteers, organisation, and the beneficiaries of their work.
- A good amount of leadership expertise already exists within the volunteering ecosystem, and this should be acknowledged and leveraged through an ongoing and substantial investment in leadership development.
- Volunteers and volunteer involving organisations are a workforce in their own right and it is critical that this is accordingly recognised and resourced by public policy.

## An evidence-based strategy

#### **Volunteering in Australia: A Snapshot**

**56.7%** of Australians volunteer either formally or informally

In 2022, approximately one quarter of Australians (26.7%) had undertaken formal volunteering and just under half (46.5%) had undertaken informal volunteering. Combined, over half of Australians (56.7%) had undertaken either formal or informal volunteering in 2022.

The rate of volunteering has been gradually declining from 1/3 of adults in 2010 to 1/4 in 2022

Formal volunteering in Australia has been declining since 2010 and dropped sharply in 2020 at the beginning of the COVID-19 pandemic. The number of volunteers declined from 36.0% of the population in 2019 to 26.7% in 2022. This equates to 1.86 million fewer volunteers at the start of 2022 compared to pre-COVID-19.

83% of volunteer involving organisations need more volunteers

Most organisations reported that they needed between 1 and 20 additional volunteers. Alarmingly, 11% of organisations reported that they needed more than 101 volunteers in the short-term.

#### A significant mismatch exists

between the volunteering opportunities being offered and what non-volunteers are interested in. This applies to both the types of organisations and types of roles.

Animal welfare was the most common type of organisation people were interested in volunteering for (29.4%) followed by environmental organisations (23.0%) and children and youth (22.7%). Demand for volunteers appears to be greatest among mental health, emergency services, and health organisations.

#### The Case for Change

Volunteering has always been a constant in Australian society, but it has never achieved its full potential. Overall, more than half of adult Australians volunteered formally through an organisation or informally in the community in the period leading up to April 2022. However, the rate of formal volunteering has been declining for decades.

Access to volunteering remains unequal and there is an increasing and unsustainable reliance on an unpaid workforce to deliver essential services and programs in the community. This section highlights some of the significant trends impacting volunteering and threatening its future sustainability.

#### Decline in Formal Volunteering

The reported rate of formal volunteering in Australia has been steadily declining, from about one in three people in 2010 to just over one in four in 2022.¹ This decline has been found in several data sources, including the General Social Survey, the Census, and the Household, Income and Labour Dynamics in Australia (HILDA) Survey.² Several factors are responsible for this decline, many of which relate to the challenges people face in their broader lives such as being time poor or having to balance paid work and unpaid care.

Decreased participation in formal volunteering creates significant challenges for volunteer involving organisations and for the general population, with many critical services such as emergency management, 24-hour helplines, and food security programs being heavily dependent on formal volunteer involvement. This reiterates the importance of creating volunteering opportunities that focus on the volunteer experience and encouraging new people into volunteering.

#### Ongoing Impacts of COVID-19

Whilst many people continued to volunteer during the COVID-19 pandemic, enabled through organisational innovation and individual resilience, overall, there was a dramatic decrease in volunteering levels.<sup>3</sup> Many who stopped volunteering due to COVID-19 indicate they intend to resume in the future; however, predictions suggest it is unlikely there will be a return to pre-COVID rates in the coming years unless concerted action is taken to reverse this trend.

COVID-19 changed the demographics of formal volunteers, with men, those born overseas in non-English speaking countries, and those facing financial difficulties being less likely to have resumed volunteering. COVID-19 also placed ongoing pressure on services delivered or supported by volunteers. This caused increased workloads for volunteers, heightened demand for volunteers from volunteer involving organisations, and intensified concerns over risks of volunteering in the case of future pandemics.

#### **Principles**

The National Strategy for Volunteering is designed to be a living document that is regularly reviewed and adapted as circumstances change and volunteering evolves. The National Strategy for Volunteering's five guiding principles will enable it to be dynamic, respond to emerging trends, and learn from and build on what works

#### 1. Evidence-Based Approach

The National Strategy for Volunteering is underpinned by a robust evidence-base. This includes data and findings from research, insights from lived experience, and the incorporation of knowledge and expertise from individuals, communities, and organisations. This will allow the National Strategy for Volunteering to promote existing practice which is working well and highlight where change and innovation is needed. Continuing to learn from and building the evidence-base for volunteering will be integral to success.

#### 2. Commitment to Co-Design

The National Strategy for Volunteering was developed using a co-design approach. This recognised the importance of engaging with stakeholders from across the volunteering ecosystem to ensure the National Strategy for Volunteering reflected their experiences and captured their needs and aspirations. An ongoing dialogue with the volunteering ecosystem will ensure that the National Strategy for Volunteering is intersectional, shaped by diverse perspectives, and its actions are inclusive and relevant in different contexts.

#### 3. Investment in Collaboration

Achieving the vision of the National Strategy for Volunteering requires diverse stakeholders to unite around and promote a shared agenda. Constructive collaboration, which leverages the expertise of different stakeholders, minimises duplication, and shares responsibility for action, will enable efficient and effective use of resources towards a common goal.

#### 4. Courage to be Experimental and Adaptable

Many of the actions that flow from the National Strategy for Volunteering will be experimental by nature as new collaboration and ideas are explored and tested. An openness to experimenting, learning, and adapting will enable the adoption of new practices, which will ensure relevance over time in an ever-changing world.

#### 5. Investment in Continuous Improvement

A commitment to continuous learning and improvement will facilitate proactive reflection and adaptation. This will require strong monitoring and evaluation, a willingness to reflect honestly on progress, and stopping or adjusting when things are not working for volunteers or intended beneficiaries, or not meeting agreed objectives.

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21 National Strategy for Volunteering 2023-2033

National Strategy for Volunteering 2023-2033

35 National Strategy for Volunteering 2023-2033

## Research and the Strategic Objectives

#### THE CURRENT STATE

Access to volunteering opportunities is not equal. A range of factors, including age, cultural background, level of education, geography, and employment status, can all affect whether, and how, a person can volunteer. Different people also experience different barriers to volunteering, such as health and financial reasons. The systemic barriers to participation that are prevalent across society are also evident in volunteering, where access is often

#### STRATEGIC OBJECTIVE 1.2: MAKE VOLUNTEERING INCLUSIVE AND ACCESSIBLE

#### OBJECTIVE

Volunteering is inclusive and accessible to everyone on their terms.

#### PURPOSE OF OBJECTIVE

This strategic objective is about making volunteering more inclusive and accessible People experiencing disadvantage or those who are impoverished face significant barriers to volunteering. These barriers need to be dismantled for volunteering to be genuinely inclusive. The focus of this objective is acknowledging the current limitations to being inclusive and aligning understanding with action to create socially, culturally, and psychologically safe volunteering experiences.

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Volunteer involving organisations straddle a tension between the desire to be inclusive and having the necessary resources to do so. At the same time, volunteering is an extremely fertile environment for fostering inclusion. Organisations and groups are often innately adaptable, enabling them to address emerging community needs in agile ways. This means they are often uniquely skilled at creating inclusive environments for both volunteers and

The volunteering ecosystem is not currently where it needs to be when it comes to accessibility and inclusion. Finding new ways to identify shortcomings, share learnings, and bring in new knowledge are all integral to fostering a culture of inclusion in volunteering

#### SUPPORTING EVIDENCE

When examining barriers to volunteering, the Volunteering in Australia population survey found women, people aged 55 years and older, those born in Australia or in another Englishspeaking country, those with a higher level of education, those living outside of a capital city, and those in paid employment are, to varying degrees, more likely than average to participate in formal volunteering.40

Women, people aged 65+, those living in highly socio-economically disadvantaged areas, and First Nations peoples are more likely to report they do not volunteer for health reasons. Younger people are more likely to report financial reasons as a key barrier, and older people (aged 65+), those in the middle socio-economic quintile, and those born in a non-English speaking country are more likely to report there were no suitable volunteering opportunities in their area.41

Processes such as background checks are not easy or inclusive for those without the requisite identification documents or access to private transport. People with disability identify stigma. unconscious bias, and lack of understanding as the greatest barrier to inclusion. This includes the prevalence of ableism, where people with disability are seen as less capable, less able to contribute, and not valued as much as those without disability.42

Resoundingly, those whose inclusion needs are not met continue to report they are systemically disabled by society, reducing their options for participation, or preventing them from participating at all. There is often little consideration of people with disability as co-creators, co-owners, and co-deliverers in volunteering. For example, major sporting events such as the 2012 Summer Olympic Games routinely fail to operationalise their vision to be inclusive in the day-to-day voluntee experience.43

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Mational Strategy for Volunteering 2023–2033

## Research and the Strategic Objectives

**Strategic Objective 1.2: Make Volunteering Inclusive and Accessible** 

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#### Strategic Objective 2.1: Diversify the Understanding of Volunteering

Like First Nations people, volunteers in multicultural communities do not necessarily resonate with the term volunteering and more commonly use words such as 'giving', 'helping', and 'sharing' to describe their voluntary activities. To Some cultures do not even have an equivalent word for volunteering and volunteer work undertaken by Australians born overseas often takes place within ethnic, cultural, or religious communities. Taith-based and culturally-nuanced expressions of volunteering may be more fluid, unbounded, and value-driven than formal, role-based positions in established organisations.

Understanding different expressions of volunteering is important for dispelling myths. For example, there can be an assumption that volunteering within one's cultural or religious community leads to self-segregation.<sup>73</sup>
To the contrary, intra-community volunteering is primarily driven by a commitment to advancing the common good, and those involved in intra-community volunteering are statistically more likely to be involved in wider community volunteering.<sup>74</sup>

## **NEXT STEPS**

Co-Design of a Three-Year Action Plan

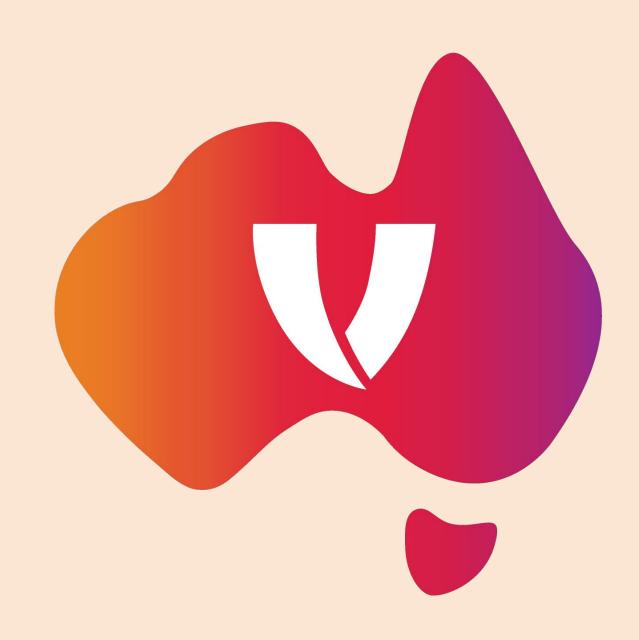
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# National Strategy for Volunteering